

DOE Budget Results Council (BRC) Training Survey

Please name a point of contact who is familiar with your financial management training materials and needs:

Financial Training Point of Contact:

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1. Please list any budget/accounting/finance training materials and/or courses that you have developed and used in the last three to five years.

Title

Format (manual, cd-rom, etc.)

At BNL, a new Budgeting System has been developed in house utilizing PeopleSoft Tools and put in place October 1999. By using PeopleSoft Tools to design the Budgeting System BNL was able to utilize features already incorporated in existing PeopleSoft financial modules.

Debugging and fine-tuning took place during the first year of operation. Initial documentation for utilizing the system is being updated to incorporate information relating to changes made during the first year of operation and will be finalized later this year. Hands on experienced users from the Budget Office have provided training.

2. What budget/finance/accounting training do you feel are your biggest needs?

The Labs need a better understanding of the DOE budgeting-accounting system needs and DOE needs a better understanding of how Lab financial systems operate. The Labs must design a system that addresses the needs of Laboratory management and DOE but only have good input from internal organizations to understand internal system requirements. DOE has provided handbook data on line but does not attempt to convey the meaning and use of the data in enough detail for the Labs with integrated systems to understand. DOE develops solutions to problems that require interaction and data from the Labs without DOE's full understanding of the impact at the Lab level.

3. Have you used any outside sources for financial training? If so, please list any financial management training courses (budgeting, accounting, etc.) you would recommend to others in the DOE financial community. (Also include any non-finance classes that you found to be very good!)

Course Title:

Vendor

NONE

RETURN COMPLETED SURVEY by February 7, 2001 TO:

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